

Mortgage Note Worksheet

This worksheet involves a private note collateralized by a (select all that pertain)

- single family residence multi-family residence rental property
 commercial building business note (sale of business) acreage (raw land)

Description of property

Address of Real Estate _____

City _____ State _____ Zip _____

Historical Information

Date of Sale _____ Sales Price \$ _____ Down Payment \$ _____

This note is secured by a 1st Mortgage 2nd Mortgage Other

Date of Note (inception) _____ Face Amount \$ _____ Term (in months) _____

Monthly Payment \$ _____ Interest Rate _____ Fixed Rate Adjustable Rate

Balloon information, amount & date (if applicable) _____

Date of 1st Payment _____ Number of Payments Made _____ Number of Payments Left _____

Due Date of Next Payment _____ Balance Due On Note \$ _____ Maturity Date _____

Payor's and Seller's Information

Name of Payor _____ Credit (Good, Fair, Poor) _____

Name of Seller _____ Phone _____

Cellular Phone _____ Fax _____ Email _____

Reason for Sale _____

Requested Quote

- Buy complete note Buy _____ % of Note Buy Balloon Only
 Buy _____ (number) of payments Seller requires \$ _____ lump sum cash.

Complete the form and submit to our offices. You will receive a call from one of our underwriters within 24 hours of submission.